

Modern Lab Portal: Processing Orders

The Modern Lab Portal function and design are subject to change

Note: Insurance orders are not forwarded to VSP® for payment processing until they have been completed. Payments are not issued to labs nor providers for open orders.

Included in this guide:

- Logging in to the Modern Lab Portal
- Modern Lab Portal Overview
- Order Management Overview
- Retrieving New Orders
- Reviewing Accepted Orders
- Completing Orders
- Voiding Orders
- Modifying Orders

Logging in to the Modern Lab Portal

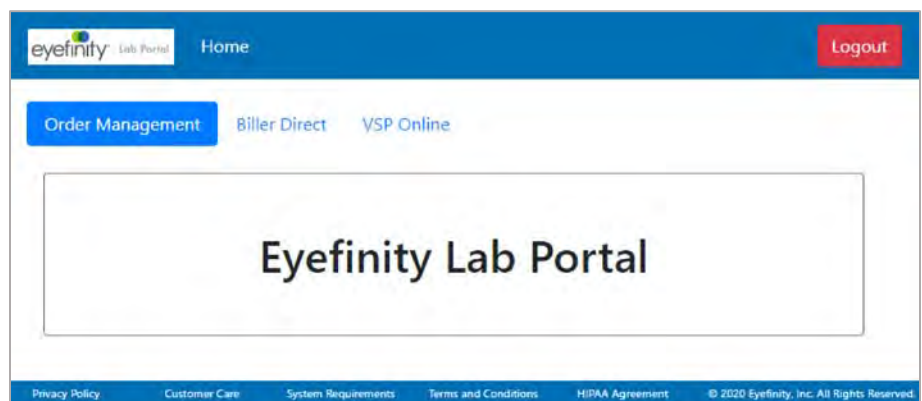
Navigate to labportal.eyefinity.com to view the updated Lab Portal Login page.

1. Select the blue **Login** button in the upper right corner. (Not Pictured)
2. In the Login prompt (Pictured Right):
 - a. Select **Optical Lab** from the drop down
 - b. Enter your lab username and password. (This will be the same username and password used in the Classic Lab Portal)

Modern Lab Portal Overview

After logging in the Lab Portal Home page will display with three navigation options.

- **Order Management** is used for all order processing.
 - This area was previously known as "eJobs."
- **Biller Direct** accesses the lab's billing statement to view any charges for Eyefinity Services.
 - This area was previously known as "Account Statement."

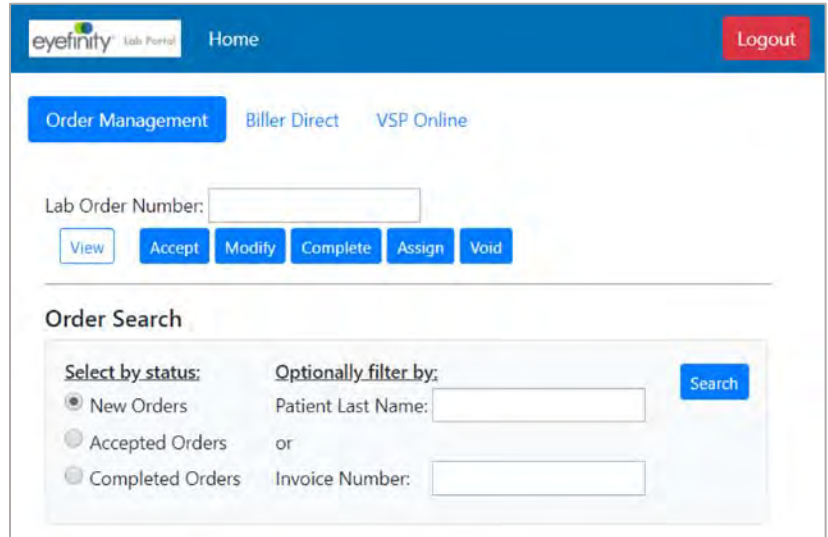


- **VSP Online** is the online hub for VSP Contract Labs to access the Reference Manual, Product Index, forms library, direct deposit forms, etc.

Order Management Overview

Click **Order Management** on any page of the Eyefinity.com Lab Portal. This page can be used for single order processing, or to view all orders of a given status.

- **View** displays order details and provides printing options.
- **Accept** moves an order from “New” to “Accepted” status.
 - Orders cannot be processed until they are accepted.
- **Modify** adjusts the Rx information, materials, or other order details.
 - Not all orders can be modified.
 - See the Modifying Orders section for details.
- **Complete** marks lab work as finished for any selected orders
 - Insurance orders are automatically forwarded to VSP for payment processing after completion.
 - If orders are not completed neither the lab nor the provider’s office will be paid.
- **Assign** is used to associate a lab invoice number with an order number.
- **Void** removes the order from the lab and sends it back to the provider’s office for editing.
 - This does not delete the order entirely.
 - This does not complete the order.
 - There may be a 1-2 hour delay before the provider’s office regains access to the order.



Order Types

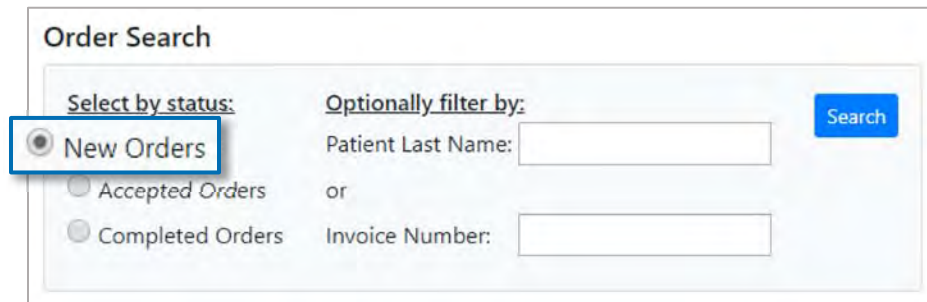
VSP Orders (aka Authorizations)	Private Pay Orders
Order numbers are purely numeric. <ul style="list-style-type: none"> • Example – “87651234” 	Order numbers start with “Z” <ul style="list-style-type: none"> • Example – “Z1237654”
Always attached to an insurance CMS-1500. <ul style="list-style-type: none"> • Upon completion VSP will issue the lab payment for invoice services 	Not related to insurance or billing. <ul style="list-style-type: none"> • Upon completion the lab will privately bill the doctor for invoice services.
Cannot order uncut lenses from the lab.	Can order uncut lenses from the lab.

Retrieving New Orders

Before any order can be worked on Eyefinity.com it must first be accepted.

To accept new orders:

1. Select **Order Management** from the **Home** page.
2. Select **New Orders** and **Search**.



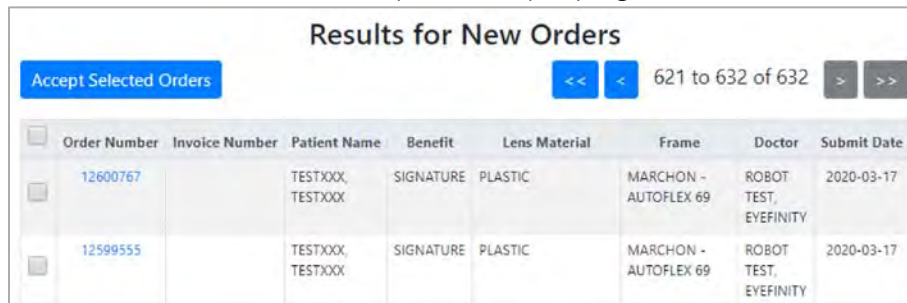
Order Search

Select by status: **New Orders**
 Accepted Orders
 Completed Orders

Optionally filter by:
 Patient Last Name:
 or
 Invoice Number:

Search

3. The **New Orders** view will expand, displaying orders that have not been accepted.



Results for New Orders

Accept Selected Orders << < 621 to 632 of 632 > >>

Order Number	Invoice Number	Patient Name	Benefit	Lens Material	Frame	Doctor	Submit Date
12600767		TESTXXX, TESTXXX	SIGNATURE	PLASTIC	MARCHON - AUTOFLEX 69	ROBOT TEST, EYEFINITY	2020-03-17
12599555		TESTXXX, TESTXXX	SIGNATURE	PLASTIC	MARCHON - AUTOFLEX 69	ROBOT TEST, EYEFINITY	2020-03-17

4. Click on an order number to view reports and services for that job.
5. To select orders, use the check boxes in the far-left column to either:
 - a. Mark individual orders to be accepted.
 - OR -
 - b. Check the topmost check box. This selects all orders on the page
6. Click **Accept Selected Order(s)**. Orders cannot be processed until this step is complete.
7. A banner will display listing any successful or unsuccessful orders status changes.

Reviewing Accepted Orders

The **Accepted Lab Orders** view displays jobs that have been accepted but not completed.

1. Select **Order Management** from the **Home** page
2. Select **Accepted Orders** and **Search**

Order Search

Select by status:

New Orders

Accepted Orders

Completed Orders

Optionally filter by:

Patient Last Name:

or

Invoice Number:

Search

3. The **Accepted Orders** view will expand.

Results for Accepted Orders

Complete Selected Orders << < 1021 to 1023 of 1023 > >>

Order Number	Invoice Number	Patient Name	Benefit	Lens Material	Frame	Doctor	Submit Date
12519207		TRACERXXX, EYEFXXX	SIGNATURE	PLASTIC	MARCHON - AUTOFLEX 69	TEST, TEST	2020-01-09
12519206		TESTXXX, TESTXXX	SIGNATURE	PLASTIC	MARCHON - AUTOFLEX 69	ROBOT TEST, EYEFINITY	2020-01-09

4. Click on an order number to view reports and services for that job
5. See the next section for instructions to mark orders "Complete."

Completing Orders

There are a few key VSP requirements to be aware of when completing orders:

- Orders must be completed and shipped to the providers office before being marked as "Complete" on the Eyefinity Lab Portal.
- Orders must be marked "Complete" on the same day they are finished and shipped to the provider's office.
- Labs and doctors receive payment from VSP only once an order has been completed. Therefore it is imperative that orders are marked "Complete" in a timely fashion.
 - **Note** - Private pay orders (indicated with a "Z" in the order number) are not forwarded to VSP for payment processing.

Completing Individual Orders

From the **Orders Management** page:

1. Key in the order number.
2. **View** the order to review reports and if an invoice has been assigned.
3. **Assign** an invoice number (if needed)
4. Click **Complete**.

Completing Multiple Orders

From the **Accepted Orders** view:

Order Number	Invoice Number	Patient Name	Benefit	Lens Material	Frame	Doctor	Submit Date
12519207		TRACERXXX, EYEFXXX	SIGNATURE	PLASTIC	MARCHON - AUTOFLEX 69	TEST, TEST	2020-01-09
12519208		TESTXXX, TESTXXX	SIGNATURE	PLASTIC	MARCHON - AUTOFLEX 69	ROBOT TEST, EYEFINITY	2020-01-09

1. Navigate to the page of orders to process using the arrow icons.
 - a. **Single Arrow** - back or forward one page.
 - b. **Double Arrow** - first or last page of orders.
2. Use the check boxes in the far-left column to either:
 - a. Mark individual orders for completion.
 - b. Check the topmost box. This selects all orders on the page.
3. Click **Complete Selected Orders**.

Voiding Orders

Voiding an order removes it from the lab's accepted jobs and unlocks the originating office's ability to edit the last saved version of the order and its associated claim.

- Voiding is preferable to modifying, since it allows the office to verify all insurance billing is accurate. Labs cannot view or modify CMS-1500 data.
- There may be a 1-2 hour delay before the provider's office regains access to the order.

Voiding VSP or Private Pay Orders

1. Key in an order number in **Order Management** or click on an order in **Accepted Orders**.
 - VSP insurance order numbers are purely numeric.
 - Private pay order numbers start with the letter **Z**.
2. Select **Void** to open the confirmation pop-up. Click **Void** to verify and continue.
 - a. If needed, this pop up can be used to add or edit invoice numbers.
3. A banner will appear verifying the order was voided.



Modifying Orders

Note: Orders placed in the Classic eClaim system cannot be modified in the Modern Lab Portal. Continue using the Classic Lab Portal to modify Classic Lab Orders.

Modifying orders allows the lab to change invoice details but depending on the order type it may be better to void the order to the office for editing.

VSP Orders are indicated with a purely numeric order numbers.

- Upon completion VSP orders are forwarded to VSP for lab and provider payment.
- All VSP orders have CMS-1500s attached to them which the lab cannot view nor edit.
- Many VSP orders can be modified, but for insurance purposes VSP orders should be voided back to the provider's office for correction instead.
 - Lab modification cannot edit the services that are billed on the CMS-1500
 - Modifying these can impact claims accuracy and insurance payment.
- Some insurance plans or coverages do not allow for lab modification.

Private Pay Orders are indicated with a leading letter "Z." No insurance is billed for lab work.

- Upon completion the lab will privately bill the provider's office.

Modifying VSP or Private Pay Orders

1. Key in an order number in **Order Management** or click on an order in **Accepted Orders**.
 - VSP insurance order numbers are purely numeric.
 - Private pay order numbers start with the letter **Z**.
2. Click **Modify** to open the Lab Invoice page which is broken down in to multiple sections.

- a. The **Invoice** section cannot be modified. If the patient name, date of service, or treating doctor need to be corrected void the order back to the provider for editing.

Invoice

Patient First Name:	Patient Last Name:
<input type="text" value="ACCEPT"/>	<input type="text" value="TEST"/>
Date of Service:	Doctor:
<input type="text" value="2020-06-02"/>	<input type="text" value="TEST, TEST"/>
Lab Services: <input checked="" type="checkbox"/> Lens <input checked="" type="checkbox"/> Frame	

- b. The **Lens** section allows modification of the lens finishing, vision type, material, specific lens, edging, coatings (not pictured), and tints.

Lens

Lens Finishing:	
<input type="text" value="Lab Finishing"/>	
Vision Type:	
<input type="text" value="Single Vision"/>	
Material:	
<input type="text" value="Plastic"/>	
Lens:	Lens Not Listed:
<input type="text" value="Any Single Vision (Lab Choice) - Clear"/>	<input type="text"/>
One Lens:	Balance Lens:
<input type="text" value="Two Lenses"/>	<input type="text" value="Not Balanced"/>
Base Curve Right:	Left:
<input type="text"/>	<input type="text"/>
Bevel:	Edge:
<input type="text"/>	<input type="text"/>
Bevel Not Listed:	Edge Not Listed:
<input type="text"/>	<input type="text"/>
Tint Color:	Tint Not Listed:
<input type="text"/>	<input type="text"/>
Tint Type:	
<input type="text"/>	

- c. The **Lab** section (not pictured) cannot be modified. If the lab account number or assigned lab need to be corrected void the order back to the provider for editing.

d. The **Prescription** section includes fields to adjust the patient's Rx.

Prescription

	Sphere	Cylinder	Axis	Add
Right	<input type="text" value="-2.50"/>	<input type="text" value="-2.50"/>	<input type="text" value="10"/>	<input type="text" value="10"/>
Left	<input type="text" value="-2.50"/>	<input type="text" value="-2.50"/>	<input type="text" value="10"/>	<input type="text" value="10"/>

<input type="radio"/> Binocular PD	Distant	Near
	<input type="text" value="20.0"/>	<input type="text" value="20.0"/>
<input checked="" type="radio"/> Monocular PD	Distant	Near
Right	<input type="text" value="20.0"/>	<input type="text" value="20.0"/>
Left	<input type="text" value="20.0"/>	<input type="text" value="20.0"/>

Segment Height <input checked="" type="radio"/> Bottom of Frame <input type="radio"/> Geometric Center	<table border="0"> <tr> <td style="text-align: center;">Right</td> <td style="text-align: center;"><input type="text" value="10.0"/></td> </tr> <tr> <td style="text-align: center;">Left</td> <td style="text-align: center;"><input type="text" value="10.0"/></td> </tr> </table>	Right	<input type="text" value="10.0"/>	Left	<input type="text" value="10.0"/>	Optical Center Height <input checked="" type="radio"/> Bottom of Frame <input type="radio"/> Geometric Center	<table border="0"> <tr> <td style="text-align: center;">Right</td> <td style="text-align: center;"><input type="text" value="10.0"/></td> </tr> <tr> <td style="text-align: center;">Left</td> <td style="text-align: center;"><input type="text" value="10.0"/></td> </tr> </table>	Right	<input type="text" value="10.0"/>	Left	<input type="text" value="10.0"/>
Right	<input type="text" value="10.0"/>										
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Right	<input type="text" value="10.0"/>										
Left	<input type="text" value="10.0"/>										

Horizontal Prism Right <input style="width: 50px;" type="text"/> <input type="radio"/> In <input type="radio"/> Out Left <input style="width: 50px;" type="text"/> <input type="radio"/> In <input type="radio"/> Out	Vertical Prism Right <input style="width: 50px;" type="text"/> <input type="radio"/> Up <input type="radio"/> Down Left <input style="width: 50px;" type="text"/> <input type="radio"/> Up <input type="radio"/> Down
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Plano Lenses

Safety Thickness Size

Thickness Size

Advanced Lens Measurements

Wrap Angle:	Pantoscopic Tilt:	Back Vertex Distance:
<input style="width: 100px;" type="text"/>	<input style="width: 100px;" type="text"/>	<input style="width: 100px;" type="text"/>

e. The **Frame** section can be used to change whether the frame is doctor or lab supplied, or to change which frame is on the order.

Frame

Supplier	Manufacturer	Collection	Model	UPC
<input type="text" value="Lab Supplied"/>	<input type="text" value="Marchon"/>	<input type="text" value="Autoflex"/>	<input type="text" value="AUTOFLEX 65"/>	<input type="text" value="883121245266"/>

SKU	Color	Temple	Shape	Material
<input type="text" value="110204719218"/>	<input type="text" value="Coffee (218)"/>	<input type="text" value="140"/>	<input type="text" value="Unknown"/>	<input type="text" value="Metal"/>

Wholesale Cost	Eye Size	B	ED	DBL
<input type="text" value="95"/>	<input type="text" value="47"/>	<input type="text" value="36"/>	<input type="text" value="47"/>	<input type="text" value="19.0"/>

3. After completing any requested edits click **Modify** in the upper right corner of the form. A pop-up will display asking you to confirm you would like to submit the change.